

March 25, 2002

Taledia Stokes Surface Transportation Board Recordation Office 1925 K Street, N.W., Suite 70 Washington D.C. 20423

.05

RECORDATION NO 23

Dear Taledia,

**SURFACE TRANSPORTATION BOARD** 

Enclosed are two (2) originals of the Memorandum of Railcar Lease dated as of January 2, 2002 between the following parties:

Names and address of the following parties:

Lessor: THE CIT GROUP/EQUIPMENT FINANCING INC.

1211 Avenue of the Americas, New York, NY 10036

Lessee: MERIDIAN AGGREGATES COMPANY

5575 DTC Parkway, Suite 325, Greenwood Village, CO 80111

A short summary of the document to appear in the index follows:

Memorandum of Railcar Lease between Lessor: THE CIT GROUP/EQUIPMENT FINANCING INC. and Lessee: MERIDIAN AGGREGATES COMPANY, covering 60 mill gondolas with reporting marks and numbers – CEFX 32769 – SIRX 200095, NOT INCLUSIVE.

Please file this memorandum as a SECONDARY document to Recordation #23629 dated 8/30/01 and return one (1) stamped original to my attention. A check covering the filing fee of twenty-eight dollars (\$28.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20100.

Thank you for your prompt assistance.

Sincerely,

Research/Development Coordinator

Enclosure

## MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this day of paragraph 2002 is made by THE CIT GROUP/EQUIPMENT FINANCING, INC., a Delaware corporation, with an address at 1211 Avenue of the Americas, New York, New York 10036 (the "Lessor"), and MERIDIAN AGGREGATES COMPANY, A LIMITED PARTNERSHIP, a Delaware limited partnership, with an address at 5575 DTC Parkway, Suite 325, Greenwood Village, CO 80111 (the "Lessee" and, together with the Lessor, the "Parties").

## KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of August 8, 2001 covering certain equipment described therein and with respect to which a Memorandum of Railcar Lease was filed with the Surface Transportation Board ("STB") on August 30, 2001 and given Recordation Number 23629.

WHEREAS, the Parties have entered into an additional Schedule under the Lease and wish to show for the public record the existence of the aforesaid Schedule, the respective interests therein of the Parties and a description of the equipment (the "Equipment") as set forth in **Schedule A** hereto, and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

| By:      | Joseph   | J. Marlins        | <u>.</u>             |                      |                       |         |
|----------|----------|-------------------|----------------------|----------------------|-----------------------|---------|
| Name:    |          | JOSEPH L. MANKOW  | SKI                  |                      |                       |         |
| Title:   | IJ       | VICE PRESIDENT/RA | UL RESOURCES         | <del></del>          |                       |         |
|          | I certif | y that I hold the | title set forth belo | w, that this instrur | nent was signed on    | behalf  |
| of the   | Lessee b | y authority of it | s Board of Directo   | ors and that I ackno | owledge that the exe  | ecution |
| of the t | foregoin | g instrument wa   | is the free act and  | deed of the Lessee   | . I further declare u | ınder   |

MERIDIAN AGGREGATES COMPANY, A LIMITED PARTNERSHIP

THE CIT GROUP/EQUIPMENT FINANCING, INC.

penalty of perjury that the foregoing is true and correct.

| Ву:      | Tola c | ! Herova. | DCYARD (TRANS) | .736         | 29-A          |
|----------|--------|-----------|----------------|--------------|---------------|
| Name:    | TOHN   | C. GENOVA | PECANDIST R    | u <u>zuu</u> | 29-A PLED     |
| Title: _ | VICE   | PRESIVENT | APR 4          | .02          | 2-20 PM       |
|          |        |           | SURFACE        | TRAMSPO      | RFATION BOARD |

## SCHEDULE A

Quantity 60 Equipment Description 52'-5'6" sided mill gondolas Car Marks and Numbers

| 1[ | CEFX | 32769 |
|----|------|-------|
| 2  | CEFX | 32771 |
| 3  | CEFX | 32773 |
| 4  | CEFX | 32775 |
| 5  | CEFX | 32778 |
| 6  | CEFX | 32782 |
| 7  | CEFX | 32783 |
| 8  | CEFX | 32784 |
| 9  | CEFX | 32786 |
| 10 | CEFX | 32787 |
| 11 | CEFX | 32788 |
| 12 | CEFX | 32789 |
| 13 | CEFX | 32791 |
| 14 | CEFX | 32793 |
| 15 | CEFX | 32795 |
| 16 | CEFX | 32797 |
| 17 | CEFX | 32799 |
| 18 | CEFX | 32800 |
| 19 | CEFX | 32801 |
| 20 | CEFX | 32802 |
| 21 | CEFX | 32804 |
| 22 | CEFX | 32808 |
| 23 | CEFX | 32810 |
| 24 | CEFX | 32814 |
| 25 | CEFX | 32815 |
| 26 | CEFX | 32816 |
| 27 | CEFX | 32818 |
| 28 | CEFX | 32820 |
| 29 | CEFX | 32829 |
| 30 | CEFX | 32834 |
|    |      |       |

| 31  | CEFX | 32835  |
|-----|------|--------|
| 32  | CEFX | 32836  |
| 33[ | CEFX | 32837  |
| 34  | CEFX | 32838  |
| 35[ | CEFX | 32841  |
| 36  | CEFX | 32846  |
| 37  | CEFX | 32847  |
| 38[ | CEFX | 32849  |
| 39[ | CEFX | 32854  |
| 40[ | CEFX | 32860  |
| 41[ | CEFX | 32861  |
| 42  | SIRX | 200002 |
| 43  | SIRX | 200014 |
| 44  | SIRX | 200018 |
| 45  | SIRX | 200027 |
| 46  | SIRX | 200029 |
| 47[ | SIRX | 200031 |
| 48[ | SIRX | 200036 |
| 49[ | SIRX | 200039 |
| 50  | SIRX | 200044 |
| 51  | SIRX | 200046 |
| 52  | SIRX | 200055 |
| 53  | SIRX | 200056 |
| 54  | SIRX | 200058 |
| 55  | SIRX | 200061 |
| 56  | SIRX | 200084 |
| 57  | SIRX | 200086 |
| 58  | SIRX | 200088 |
| 59  | SIRX | 200091 |
| 60  | SIRX | 200095 |